

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	8749	8367	8558	8845	9036	9323	Neutral	Sell	Sell
Sensex	29894	28617	29255	30242	30880	31867	Neutral	Sell	Sell
Nifty Futures	8756	8403	8580	8862	9038	9321	Neutral	Sell	Sell
Bank Nifty	18946	17410	18178	19251	20019	21092	Neutral	Sell	Sell
CNX IT	12492	12149	12320	12609	12780	13069	Neutral	Sell	Neutral
CNX Midcap	12144	11440	11792	12151	12503	12862	Neutral	Sell	Sell
CNX Small Cap	3679	3530	3605	3686	3761	3843	Neutral	Sell	Sell

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	29893.96	-173.25	-0.58
NIFTY	8748.75	-43.45	-0.49
MIDCAP	10976.15	204.77	1.90
SMLCAP	9979.72	182.51	1.86
BSEFMC	10841.04	36.79	0.34
AUTO	11461.63	217.66	1.94
POWER	1394.60	21.81	1.59
REALTY	1380.69	-22.70	-1.62
BSE IT	12531.95	-183.74	-1.44
BANKEX	21697.64	-170.70	-0.78
OILGAS	10786.46	43.91	0.41
METAL	5863.25	-47.83	-0.81

Currency Futures	Close	Pre. Pts	% Chg
28-Apr-20 USD-INR	76.73	0.62	0.81
28-Apr-20 EUR-INR	83.24	0.55	0.66
28-Apr-20 GBP-INR	94.48	1.15	1.23
28-Apr-20 JPY- INR	70.19	0.59	0.85

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1213	625	107
BSE	1484	861	169

FII/DII Capital Mkt*	Buy	Sell	Net
FII	8916	6973	1943
DII	3471	5229	(1758)

*NOTE: - FII AND DII data figure is provisional

Market Commentary

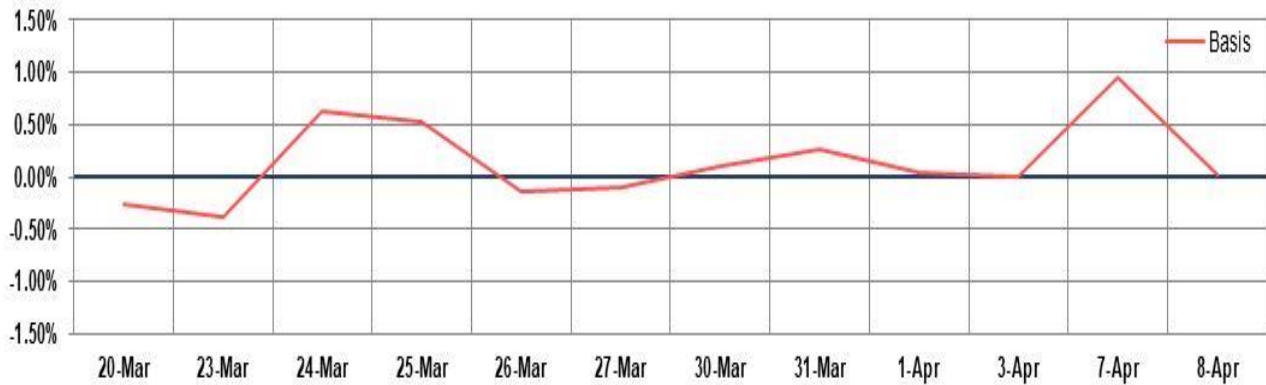
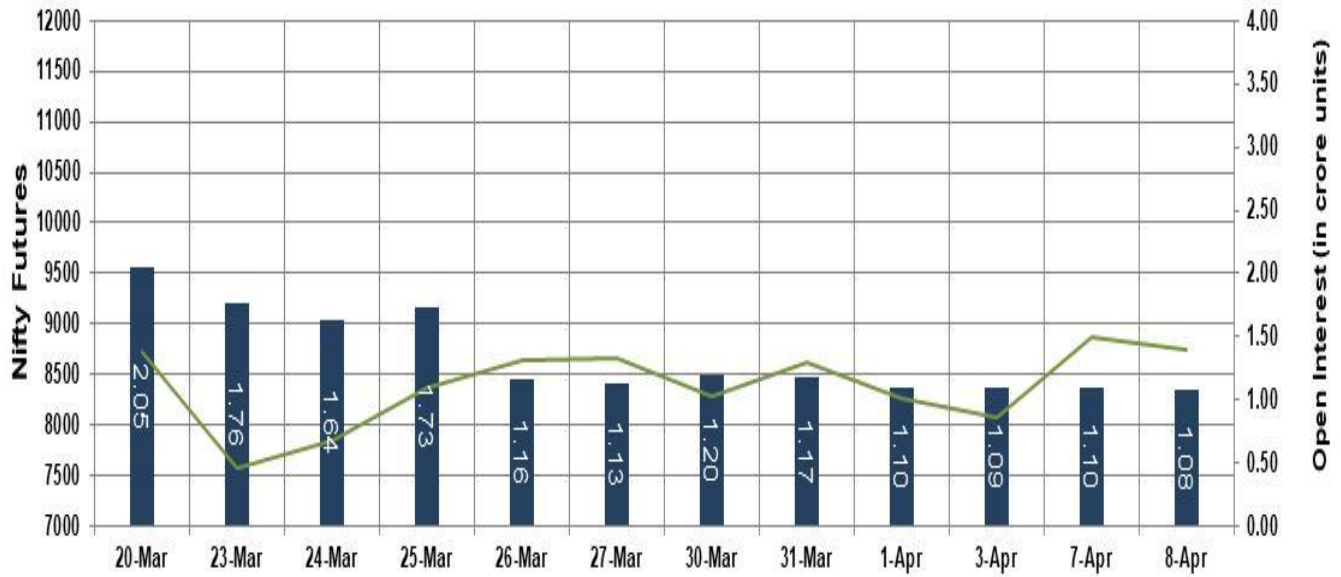
In a volatile trading session, Indian equity benchmarks traded with a positive bias for most part of the day but selling activity which took place during late hour of trade mainly forced the markets to cut all of their gains and ended Wednesday's session in red terrain amid weakness in global equities. Key indices started off with marginal losses, as traders remained on sidelines as the central government mulls over lockdown extension beyond April 14 amid the spread of coronavirus.

But, markets rebounded from the opening losses and surged at day's high in late morning deals, as traders turned optimistic with Niti Aayog member Ramesh Chand's statement that the government has taken several measures to safeguard farmers from any adverse impact of the ongoing lockdown, and the farm sector is expected to report a growth of little more than 3 per cent in the just-ended financial year. Adding some relief, the Small Industries Development Bank of India (SIDBI) said it will provide emergency working capital of up to Rs 1 crore to small and medium enterprises against their confirmed government orders. Though, key indices failed to hold gains and slid lower in the last hour of trading, as ratings agency ICRA predicted that India's economy is likely to witness a sharp contraction of 4.5 per cent during Q4FY2020 and is expected to post a GDP growth of just 2 per cent in FY2021.

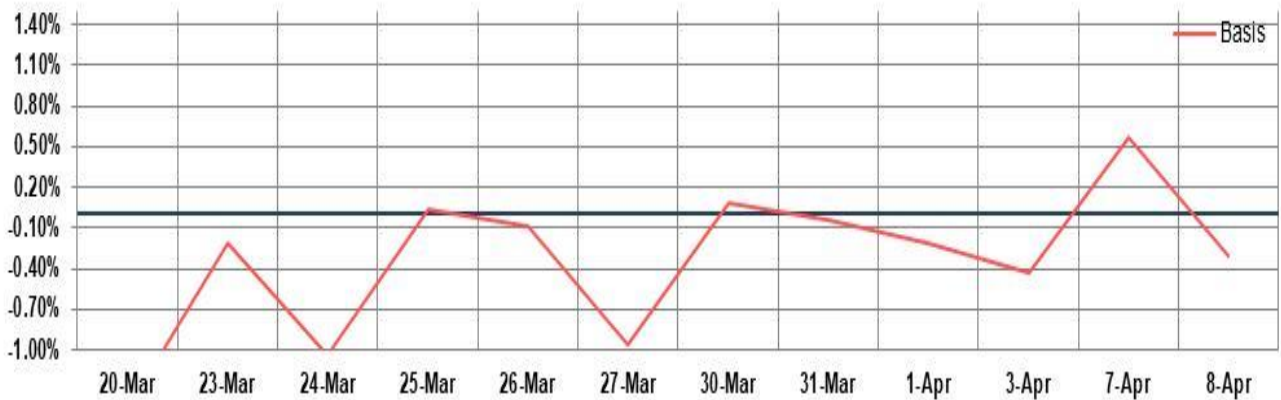
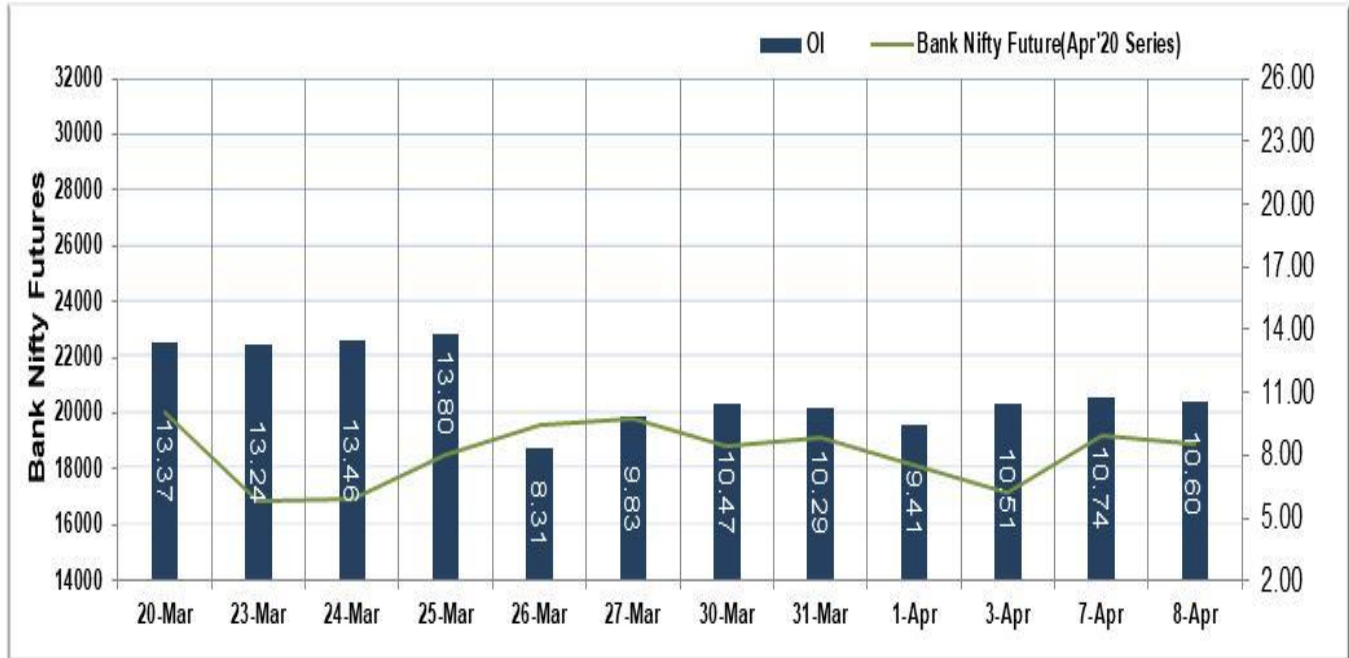
Market TO	Current	Previous	Net%
BSE CASH	2565	2350	9
NSE CASH	57668	52667	9
NSE FO	1162159	765848	52

FII Derivatives	Buy	Sell	Net
Ind. Futures	10369	10782	(413)
Ind. Options	176210	174436	(485)
Stk. Futures	21653	21305	(1167)
Stk. Options	1076.18	1061.95	14

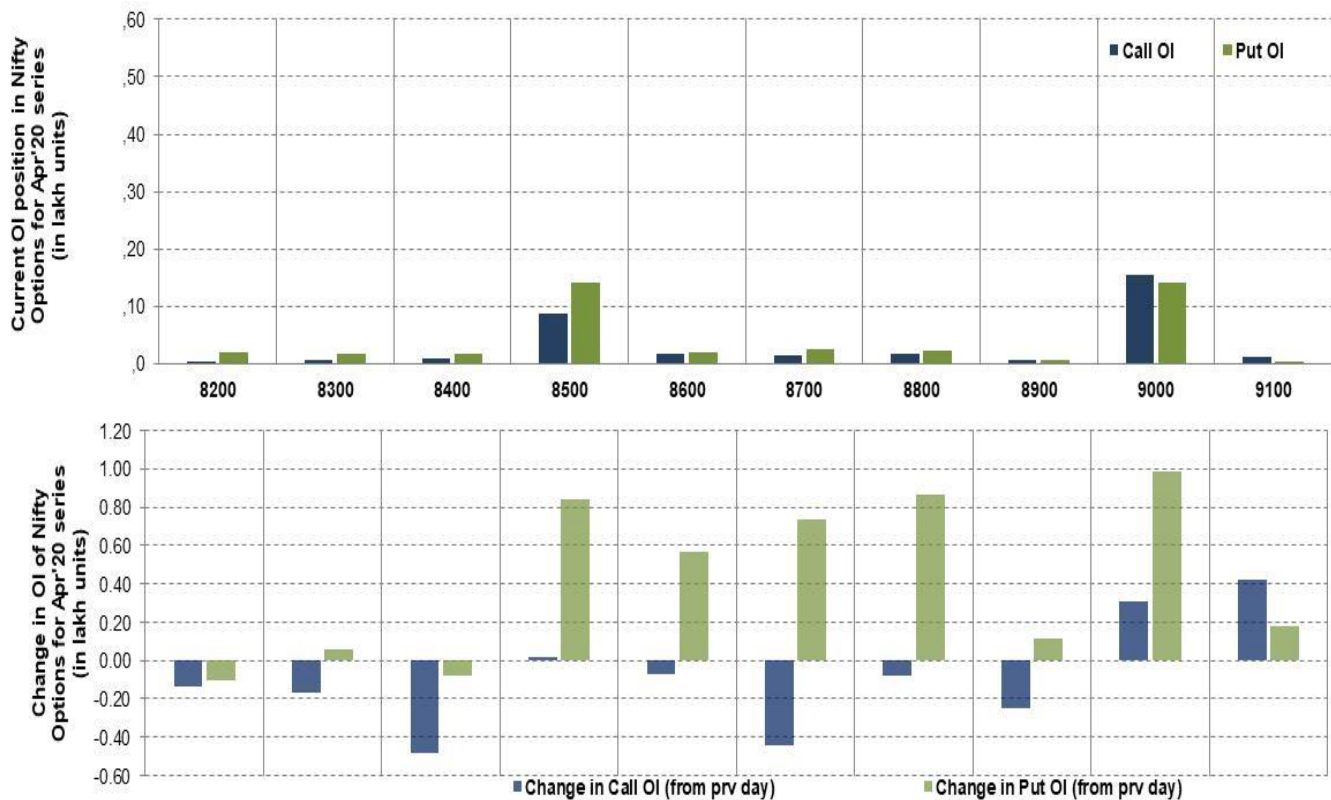
Nifty Futures



Bank Nifty Futures



Nifty Options

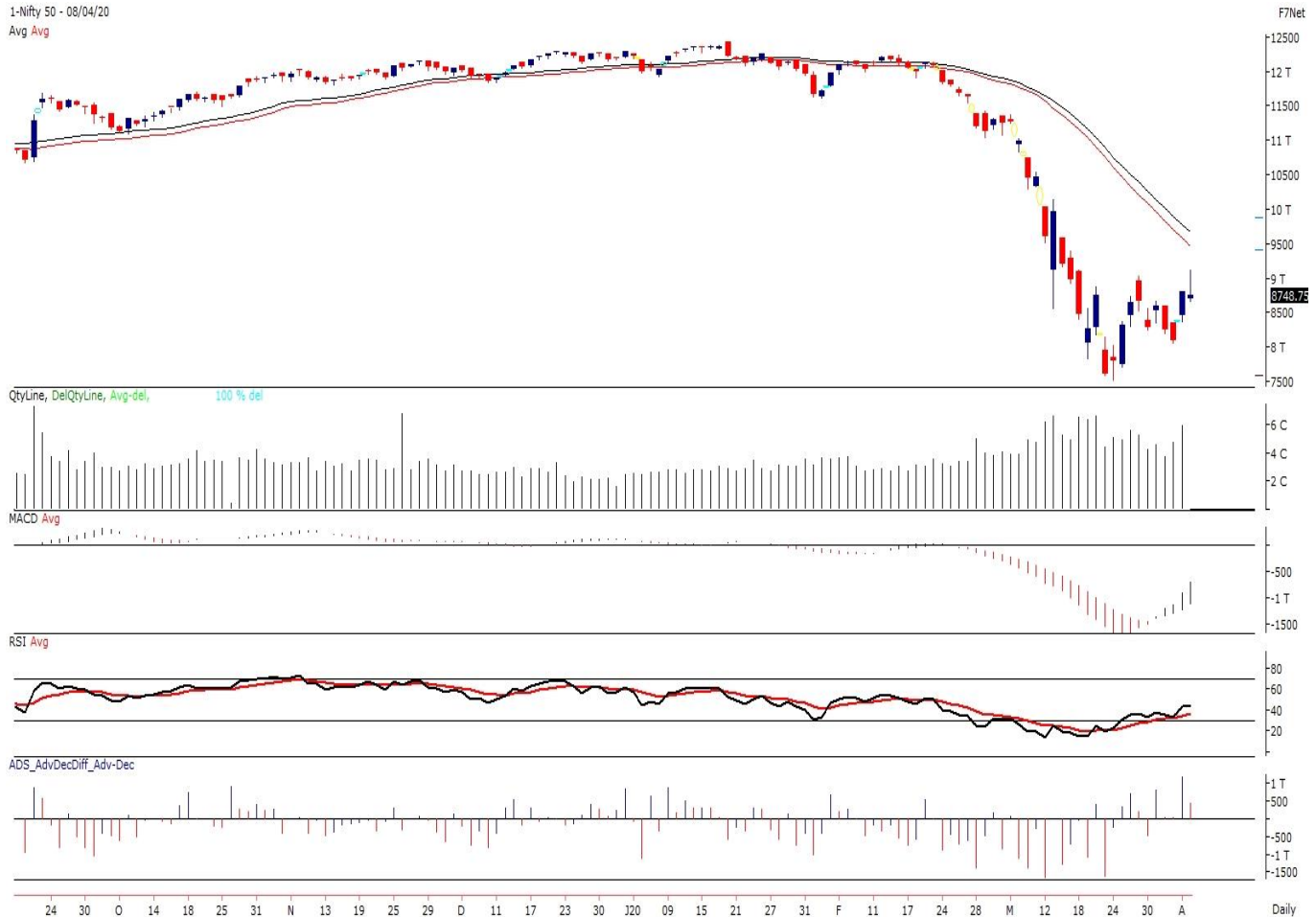


Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 9,000SP from the April month expiry was the most active call with an addition of 0.03 million in open interest.
- Among Nifty puts 9,000P from the April month expiry was the most active put with an addition of 0.10 million open interests.
- The maximum OI outstanding for Calls was at 9,000 SP (1.54mn) and that for Puts was at 9,000 SP (1.42mn)

Nifty Technical & Indices Levels

1-Nifty 50 - 08/04/20
Avg Avg



Nifty Cash prices have settled at 8748.75 down by 0.49 percent from the previous close. On the upper side it has resistance of 9090 and 9220 levels, while lower side it has support of 8420 and 8220 levels. Intraday traders should be cautious and take position accordingly.

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